



9807 N. Broadway • Oklahoma City, OK 73114
800.375.9944 • OKHousingFoundation.com

ENROLLMENT FORM FOR ESCROW TRUST ACCOUNT SWEEP

To join the OHF escrow trust account program, simply complete this form. Mail the original signed form to OHF and the Foundation will handle the paperwork. For more information, contact the Oklahoma Association of REALTORS® at 800.375.9944. Thank you.

NOTICE TO FINANCIAL INSTITUTION

Real Estate Firm: _____

Mailing Address: _____

City/State/Zip: _____

Financial Institution: _____

Contact Person: _____

Address: _____

Account Title: _____

Account Number: _____

Account Routing Number: _____

The above named real estate firm will participate in the Oklahoma Housing Foundation by agreeing to maintain an interest bearing broker account for the benefit of the Foundation. All distributable interest on such account shall be paid to:

Oklahoma Housing Foundation c/o BancFirst
101 N. Broadway
Attention: Peter Baker
405.218.4674

The tax payer identification for OHF is 75-3227474, and should be used on all participating accounts. It is understood by the participating broker and financial institutions that the Foundation is the beneficiary of the earned interest only, and all principal sums on deposits in this account remain the property of those parties to the real estate transaction for which the funds are placed in trust. OHF shall be identified on the account title as the beneficiary of earned interest only. This agreement may be terminated by the participating broker at any time with 30 days written notice to OHF. The allocation of all earned interest shall be at the sole discretion of the OHF Trustees.

Signature/Date

Designated REALTOR® (Broker Principal)

Signature/Date

Other authorized Signatory (if any)

Mail to: Oklahoma Housing Foundation, 9807 N. Broadway, Oklahoma City, OK 73114